# 2020 CPLTA PORTAL INSTRUCTIONS



Please note that you will no longer need to visit a separate website to access the CPLTA Points Portal. To access the new CPLTA Points Portal begin by logging in to your NALTA account at <u>www.nalta.org</u>.

After logging in choose the red "MY ACCOUNT" button in the upper right hand corner of the screen.



You will then be taken to the default membership page that should

look similar to this:



ABOUT NALTA CONFERENCE EVENTS CERTIFICATION MEMBERS

31, 2019

**MY ACCOUNT** 

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JRRENT MEMBERSHIP	My Memberships	
DIT PROFILE		
EMBERSHIP INVOICES	Level	Expiration
ENT INVOICES	Active Membership	December
PLTA CREDITS		
	Change Cancel View all Me	embership Options

### At the bottom of the list of options you should choose "CPLTA CREDITS"

MY ACCOUNT		
CURRENT MEMBERSHIP EDIT PROFILE	CPLTA Credits	
	CERTIFICATION PERIOD START: 2015	CERTIFICATION PERIOD EXPIRES: December 31, 2019
	48	PENDING CREDITS: O
	Add a credit Please select	Search:
	Name of credit 🝦 Ceu Date  Points	▼ Points(nonCore) Points(Ethics) Status Actions
	2018 NALTA Conference - Thursday & 2018 9 Friday SEE NOTE	2 🗸 😵

Please note that the example above is a sample profile only – your account will reflect the certification details corresponding with your CPLTA status.

#### **CPLTA** Credits

CERTIFICATION PE	RIOD START:			certification December	N PERIOD EXPIRE 31, 2019	ES:	
APPROVED CREDI	TS:			PENDING CREI	DITS:		
Add a credit Please select ¥						$\downarrow$	Search:
Name of credit	Ceu Date	Points	•	Points(nonCore)	Points(Ethics)	Status	Actions
Test Credit 10/27	2019	5		2	2	~	0
Steptoe & Johnson Navigating WV 2018 Cotenancy Legislation	2018	1		0		~	Ø
2018 NALTA Conference - Thursday & Friday SEE NOTE	2018	9		2		*	0
2017-18 NALTA Board Service	2018	2		0		~	0
2017 NALTA CONF. FRIDAY SESSIONS	2017	5		0		~	8
2017 NALTA CONF. THURSDAY SESSIONS	2017	6		0		~	0
NALTA 2016 Conference - Thursday & Friday	2016	10		1		~	0
NALTA Board of Directors 2015	2015	1		0		~	8
NALTA conference 2015 - 2 day	2015	12		0		~	8
		-			Previous	1	Next 4

You should now see a list of all the credits in your account. Please note that only 10 entries fit on each screen. If necessary utilize the "Next" button in the bottom right hand corner to see additional credits.

Notice there are columns that show each event's core points, non-core points and ethics points awarded.

A green check mark under "Status" (example on left) indicates that the credit has been approved by your local CPLTA Liaison.

A red eye under "Status" (example below) indicates that the credit is pending approval.

					V	
Name of credi	🛊 Ceu Date	Points(Core)	Points(nonCore)	Points(Ethics)	Status	Actions
CPLTA Testing - PALTA	2019	5	0	0	۲	8
2019- PALTA Apri Luncheon	2019	1	0		~	0

#### **CPLTA** Credits

CERTIFICATION PERIOD START: CERTIFICATION PERIOD EXPIRES: 2015 December 31, 2019 APPROVED CREDITS: PENDING CREDITS: 58 Ω Add a credit Please select • Please select Search: 2015 2016 Ceu Date 
Points 
Points(nonCore) Points(Ethics) Status Actions 2017 2018 2019 2 2019 5 2 Ø 2020



You can sort your credits by year using the drop down menu under the red "Add a credit" button. (Note that only credits acquired during your current 5 year certification period are retrievable)

You can search for a specific credit by typing any part of the event name in the "Search" field and then pressing enter (Please note this is only searching your specific credit list).

CPLTA Credits	
CERTIFICATION PERIOD START: 2015	CERTIFICATION PERIOD EXPIRES: December 31, 2019
APPROVED CREDITS: 58	PENDING CREDITS: 19

Your total amount of approved and pending credits will appear at the top of the CPLTA Credits screen. Please note that at this time these numbers include the total Core, Non-Core and Ethics Credits that you have earned combined – we are working to implement a menu that will break these totals out for you in the future.

If you have any questions about pending credit approvals please contact <u>cplta@nalta.org</u>. Questions will be answered as quickly as possible.

# HOW TO ADD A CREDIT:

#### MY ACCOUNT



Click on the red "Add a credit" button. Choose "Select a pre approved credit" or "Create a new credit".

Credits that have already been approved for CPLTA points can be found in in the pre-approved credits. Credits for events that you attended that were not already awarded/approved for CPLTA points will need to be submitted as a new credit request.



## ADDING A PRE-APPROVED CREDIT:

Add a credit			X
Select a pre approved credit	reate a new credit		
Choose from existing list			•
EVENT INVOICES	2015	December 31, 2019	

Begin typing in the box labeled "Choose from existing list". In the example below you will see that we were searching for an event hosted by ALTA so we started by typing ALTA to narrow down the list of available choices.

ENHANCE			
Add a credit			×
$\circledast$ Select a pre approved credit $\circledast$ Create a new credit			
ALTA			*
ALTA August Luncheon			<u>^</u>
ALTA - March Luncheon			
ALTA May 2015 Luncheon			
ALTA 2016 May Luncheon			
ALTA July 2016 Luncheon			
ALTA 2015 Board Service			
ALTA June 2015 Luncheon			*
	CERTIFICATION PERIOD START	CERTIFICATION PERIOD EXPIRES	

Please note that at this time not all of the local chapters have submitted their list of pre-approved credits. If you have a credit that you believe should be listed under pre-approved credits but it is not – please do NOT input the credit as a new credit. Please e-mail <u>cplta@nalta.org</u> to ask that the credit be added under the pre-approved list.

# After selecting the credit that you would like to add to your account the following screen should appear:

Add a credit					×	
Select a pre approved cre	edit 🔍 Create a new credi	t				
ALTA July 2016 Luncheon 🗙					*	
EVENT TITLE ALTA July 2016 Luncheon	1.					
DATE 26-07-2016 EVENT DESCRIPTION				The points pre-approved for the will auto populate. Remember to attention to the prompt in red th reminds to you adjust the credit l accordingly if you did not attend of the given event.	eve o pa at nou d 10	nt y rs 0%
EVENT CITY Houston EVENT STATE TX	this event please adjust the cr	adit hours you are claiming accord	tingly If you	have any questions as to what constitutes a core non-core or othics credit please contact the CPI TA		
Director at cplta@nalta.org	g			nave any questions as to what constitutes a core, non-core of ethics credit please contact the of birk		
POINTS (CORE)		(NON-CORE)	$\swarrow$	(ETHICS)		
1		0		0		
ADD CREDIT	After subm to your ma	itting by clickir in CPLTA page	ng the e and	e "Add Credit" button you will be taken bac the credit will be shown for you as pending	ck ⊨	

## ADDING A NEW CREDIT:

Start by searching the list of pre-approved credits to ensure that the credit has not already been pre-approved. If not choose "Create a new credit".

Colort a pro approved gradit & Orasta a	ow credit			
Select a pre approved credit  Greate a r	iew credit			
Add Credit				
Event Title				
DATE*	EVENT CITY *	e	EVENT STATE *	
			Select a State	
HR.				
POINTS (CORE) *	POINTS (NON	-CORE) *	POINTS (ETHICS)	
0	0		0	
DOCUMENTATION (REQUIRED FOR NEW Choose File No file chosen (PDFs only) CREDIT DESCRIPTION	CREDIT SUBMISSIONS) *	Make sure appropriate should be a that you a about how r to your loca	e to fill out all the fields and attach documentation (PDF's only). 1 po warded for every hour of instruction ttended. If you have any question nany points to input please reach CPLTA liaison. Input "0" for any po tegories that do not apply.	oint on os out oint

### Other Tips:

Browser Choice: Please DO NOT use Internet Explorer. It is no longer supported.

Clearing Cache: If your points or credits are not reflecting correctly after input please trying clearing your browser cache before submitting a ticket for additional help.

#### HTTPS://CLEAR-MY-CACHE.COM/

Any other questions? E-mail <u>cplta@nalta.org</u>